

2022 INCOME 2022

CHECK ALL THAT APPLY AND BRING STATEMENTS

Wages, Sick Pay, Etc	Pension & IRA Withdrawals
Interest & Dividends	Rental Income & Expenses
Alimony Received	Farm Income & Expenses
Unemployment Compensation	Self Employment Income & Expenses
Social Security	Sale of Stock, Land, Etc
Lottery/Gambling Winnings	Other Income (List Source & Amount)

2022 ITEMIZED DEDUCTIONS 2022

MEDICAL & DENTAL	Husband	Wife	GIFTS TO CHARITY	Husband	Wife
Health Insurance Premiums			(Attach Receipts)		
Prescriptions & Medicine			Total Gifts by Cash or Check		
HSA Distributions - BRING STATEMENT - 1099SA			Charitable Miles		
Dental Expenses			Other than by Cash or Check		
Medical Miles Driven					
Long Term Care Insurance Premiums					
TAXES YOU PAID			JOB EXPENSES (List)		
State & Local Taxes			Do you get car allowance (bring)		
Real Estate Tax			*Parking		
Personal Property Tax			*Business Miles		
MORTGAGES			ANY SIDE HUSTLES/JOBS		
Mortgage Interest			INCOME		
			EXPENSES		

DEDUCTIONS & CREDITS: Check Those That Apply

	Husband	Wife
Teaching Supplies (K-12 Teachers Only)	\$	\$
IRA Contributions <input type="checkbox"/> Roth <input type="checkbox"/> Traditional	\$	\$
Alimony Paid Recipient's Name _____ Soc. Sec. No. _____	\$	\$
Student Loan Interest	\$	\$
Health Savings Account Contributions (Bring Statements)	\$	\$
Moving Expense (Bring Itemized List)(Armed Forces)	\$	\$
Self Employed Health Insurance Premiums	\$	\$
SEP, Simple & Other Pension Contributions	\$	\$
Child Care Expenses Babysitters Name _____ Address _____ Soc. Sec. No _____ Fed ID No _____	\$	\$
Investment Interest (Bring Statements)	\$	\$
Tuition / Fees / Educational Expenses (Bring Statements)	\$	\$
	\$	\$
	\$	\$